

PERFORMANCE BASED CONTRACT GUIDELINES

Franklin Covey Client Sales, Inc.
21 Lilac Lane
Saratoga Springs, New York 12866
Sharon Feeley
518-799-3085
Sharonfeeley@franklincovey.com

1. WHAT IS THE PURPOSE AND SCOPE OF THE SERVICE? (Describe in detail any services to be provided or materials to be purchased)

Franklin Covey Client Sales, Inc. will provide training and coaching to staff at Yonkers Montessori Academy. This training will provide administrators, staff and students with strategies to become leaders. The training includes training materials, school leadership team training and classroom lessons to be incorporated into existing curriculum. The program focuses on the 7 Habits of Highly Effective People.

2. AMOUNT OF SERVICE?

(Set forth the monetary value of the proposed agreement and quantities and/or amounts of time required to be devoted to the contract and describe where services are to be provided as specified in Schedule "B")

Original Contract Amount: \$29,814.39
1st Amendment Amount: \$4,655.68
2nd Amendment Amount: \$43,918.26
New Total Contract Amount: \$78,388.33

3. WHO IN THE SCHOOL DISTRICT IS SERVED?

(Describe whether services are to be provided directly to students, to staff, etc.)

Administrators, staff and students at Yonkers Montessori Academy.

4. WHO WILL PROVIDE SERVICES?

(If individual providers are contemplated, set forth the names and qualifications of the service providers)

Franklin Covey Client Sales, Inc.

4a. WILL THE CONTRACTOR BE UTILIZING ANY SUBCONTRACTORS OR VOLUNTEERS IN FURTHERANCE OF THIS AGREEMENT? IF YES, PLEASE LIST ALL OF THEIR NAMES AND CONTACT INFORMATION.

No

5. WHAT WILL BE COMMUNICATED TO DISTRICT PERSONNEL, PARENTS, OTHERS ABOUT PROGRESS AND RESULTS OF THE SERVICES?

(How specifically will the contractor report to the School District (or parents, if applicable) about their progress towards achieving the goals of the contract?)

The District will maintain communications with Franklin Covey Client Sales, Inc. regarding services.

6. HOW WILL THE SCHOOL DISTRICT JUDGE THE QUALITY OF SERVICES? (Set forth the method which will be used to evaluate contractor's performance)

The quality of services will be monitored by the School District.

7. INDIVIDUALS RESPONSIBLE FOR ADMINISTERING THE CONTRACT.

Vendor Name: Franklin Covey Client Sales, Inc.
Vendor Address: 21 Lilac Lane
Saratoga Springs, New York 12866
Vendor Phone No.: 518-779-3085
Vendor Business Status: (corporation)
Vendor Contact Name: Sharon Feeley
Vendor Contact Email: Sharon.feeley@franklincovey.com
Tax ID No.:

School District Administrator Name: Dr. Luis Rodriguez
School District Administrator Title: Assistant Superintendent Special Education and Pupil Support Service
School District Administrator Phone No.: 914-376-8189
School District Administrator Email: lrodriguez2@yonkerspublicschools.org

8. ARE THE SERVICES PURSUANT TO A GRANT AGREEMENT? IF YES, WHAT IS THE GRANT, AND WHAT ARE THE GRANT REQUIREMENTS RELATED TO THIS AGREEMENT?

No.

9. WILL THE CONTRACTOR BE RECEIVING ANY STUDENT DATA OR OTHER DATA FROM YONKERS PUBLIC SCHOOLS? IF YES, PLEASE DESCRIBE. IF STUDENT DATA IS BEING SHARED, PLEASE PROCEED TO QUESTION 10 BELOW.

No

10. WILL THE STUDENT DATA BE USED FOR THE PURPOSE OF DEVELOPING, VALIDATING, ADMINISTERING STUDENT AID PROGRAMS, OR IMPROVING INSTRUCTION? IF YES, PLEASE SPECIFICALLY DESCRIBE.

Performance Based Guidelines
Reviewed and approved by:



(Signature of School District administrator/employee)

Dr. Luis Rodriguez

Assistant Superintendent
Special Education and (Printed Name)
Pupil Support Services